Plantations INTERNATIONAL

ORGANIC MUSANG KING DURIAN - MALAYSIA

Providing High Yield Annual Income and Security Through Direct Ownership

For Information Only. Not for Distribution.

Key Facts

1. **Market Demand** — China imports over USD 4 billion of durians annually, and Malaysia's Musang King Durian is Asia's most in demand durian variety.
2. **Limited Supply** — Currently there are only just over 500,000 Musang King durian trees in all of Malaysia.
3. **Limited Exports** — Malaysia only exports approximately 5% of its annual Musang King Durian harvest yields. The remaining 95% is consumed domestically.
4. **Organic Advantage** — Organic fruit carry an average 20%+ pricing premium over their non-organic counterparts.
5. **Portfolio Diversification** — Agriculture as an asset class has had low correlation to traditional asset classes and proven resilience against significant market swings.
6. **Tangible Asset** — Unlike other assets such as stocks, bonds, and fixed bank deposits, trees are immovable tangible assets that only appreciate with time.
7. **Inflation Proof** — As inflation rates rise, so does the wholesale selling price of your durian fruits, the higher the inflation, the more you will receive from your annual durian fruit harvests.
8. **First Mover Advantage** — Plantations International is currently the only commercial Organic Musang King grower in the industry. This does not mean that other players will not enter the market, but being first gives us a very competative "first mover advantage".
9. **Distribution** — Plantations International has long established distribution networks in place throughout the ASEAN region for all its end products.
10. **Annual Income** — Full 25 years of annual income, starting as early as year 1 from intercropping payments and year 5 from the harvest of the durian fruits.

Organic Musang King Durian Plantation Ownership Oppurtunity.

The Plantations International Group is very pleased to offer you the opportunity to participate in Asia's first and only commercial Organic Musang King Durian plantation.

Key **Features**

Plantation Size
100 Acres

Total Musang King Durian Trees
4,500

Ownership Term
25 Years Maximum

Entry Price Per Tree Unit
USD 3,870

Minimum Gauranteed Sales Price
10 USD/KG

Projected Annual Returns
19.97%+

Revenue Valuation
USD 440,114,454

Base Currency
USD

The Seller
Plantations International Holdings Pte. Ltd.
Singapore (Co. Reg. # 201940668Z)

The Mangement Company
United Tropical Fruit Sdn. Bhd. Malaysia
(Co. Reg. #1400776-A)

Legal Counsel
Tilleke & Gibbons

Investment **Approach**

1. Year 1 – Capital invested into Organic Musang King Durian plantation.

2. Years 1 to 4 – Annaul income provided via intercropping.

3. Years 5 to 25 – Annual income provided via durian fruit harvest.

4. Years 26 – Full term exit with trees reverting back to seller.

Trees are securely owned via certified twenty five (25) year purchase agreement and all annual returns are under written by the minimum guaranteed sales price. Harvest guarantee insurance is provided to the purchaser via the managment companies re-plant and/or replace policy.

Durian Tree Units	USD Entry Price	USD Gross Returns	Harvest Fee 20%	USD Net Returns	Annualized Returns%
100	388,700	2,425,500	485,100	1,940,400	**19.97%**
50	194,350	1,212,750	242,550	970,200	**19.97%**
20	77,740	485,100	97,020	388,080	**19.97%**
10	38,870	242,550	48,510	194,040	**19.97%**

Note: The above table is conservatively based on only 10 USD/KG and does not factor in any inflationary increases or the "Organic Advantage". Please refer to the prospectus for more information about the harvest guarantee insurance.

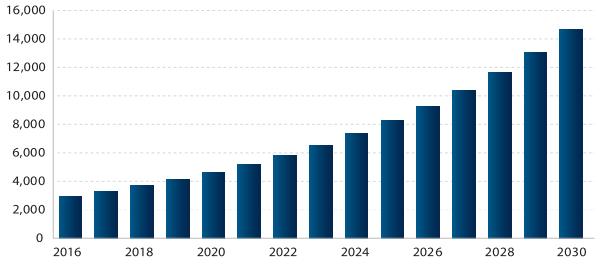
Investment Summary

The minimum projected average annualized returns of 19.97% are based on the domestic wholesale selling price of just 10 USD/KG and should be considered the worst case scenario. Currently non-organic Musang King Durian fruits are selling wholesale for over 20 USD/KG in the primary ASEAN markets of Hong Kong, China and Taiwan. These 3 markets alone have an endless demand for the product.

At harvest times, you will recieve the market per USD/KG prices that we sell at. We will provide you with certified sales records showing the exact amount that we have recieved for your fruit. The higher the selling prices we are able to achieve, the higher your annual returns will be.

All harvest returns are paid by the 15th. of December for the current year and a variety of payment options are available.

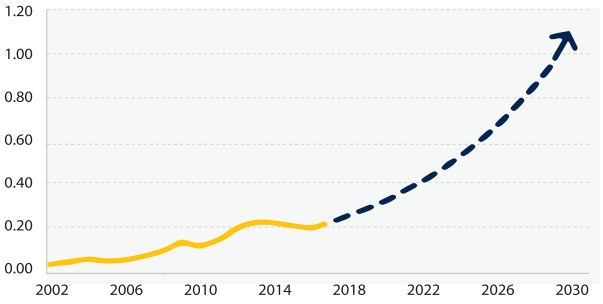
China's Future Durian Imports (USD Billions)



Note: Based on import volume growing at 10% p.a. and retail price of 10 USD/KG and inflation of just 2% p.a.

China's Durian Consumption per Person (KG)

China is the world's largest export destination for Durian, importing over 290 million KG or up to 80% of global trade. Chinese imports by volume are up 13% p.a. since 2006 and up 23% p.a. by value since then. China at the moment consumes 0.21 KG per person, while Singapore consumes 3.20 KG. China's consumption is rapidly rising and will eventually reach their regional counterpart which will increase prices substantially more in the future if there is not enough supply.



Why **The Plantions International Team**

- Managed by one of the world's most successful, sustainable multi-species agroforestry plantation specialists.
- Global network with proven operating record and over 20 years of R&D history.
- Interests aligned, with co-ownership by Plantations International, alongside clients.
- Highly skilled and experienced Scientific Research and Advisory Board.

Key Parties & Corporate Facilitators

Plantations International Holdings PTE LTD in Singapore is our primary holding and transactional company that facilates all our trading throughout the Asean region.

United Tropical Fruit Sdn. Bhd. is an owned subsiduary of the Plantions International group of companies and is responsible for managing all of our Organic Musang King Durian plantations in Malaysia.

Malaysia's Mara University of Technology is our primary research and development partner who is responsible for creating all of our organic Musang King saplings as well as transporting them to our plantations.

Established in 1912, OCBC is one of Singapore's leading banks and Plantations International's primary bank partner in the region. OCBC has assets of more than $521.3 billion and is is consistently ranked amongst the top 5 safest banks in the world by Global Finance Magazine.

Maybank is rated as Malaysia's most valuable bank and is United Tropical Fruit's primary banking partner in the country.

Mazars is one of the world's leading auditing and accounting firms with offices in over 90 countries and with over 42,000 Employees. They have given us a USD 440,114,454 projected revenue valuation for our Organic Musang Durian plantations.

UK based WorldFirst is Plantations Internationals Primary non-bank foreign exchange brokerage company. World First plays a critical part making sure that we receive the best possible exchange rates for all our cross-border transactions.

Accreditations & Memberships

Plantations International is a proud member of the United Nations Global Compact and strictly adheres to all its guidelines and regulations for sustainable and ethcial corporate governance.

Full member of the International Chamber of Commerce as well as the Malaysian Chamber of Commerce.

All United Tropical Fruit managment are FAMA certified. FAMA is Malaysia's Federal Agricultural Marketing Authority and is responsible for making sure that all fair trade practices and pricings are adhered to.

Full member of the European Association for Business and Com-merce. The EABC is critical in making sure that all our end products have a smooth and undis-rupted entry into the EU markets.

Plantations International is a member of the Programme for the Endorsement of Forest Certification.

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